

CITIGROUP INC. RATES BASE PROSPECTUS SUPPLEMENT (No.1) dated 30 July 2021, CGMHI RATES BASE PROSPECTUS SUPPLEMENT (No.1) dated 30 July 2021 and CGMFL RATES BASE PROSPECTUS SUPPLEMENT (No.1) dated 30 July 2021



CITIGROUP INC.
(incorporated in Delaware)

and

CITIGROUP GLOBAL MARKETS HOLDINGS INC.
(a corporation duly incorporated and existing under the laws of the state of New York)

and

CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A.
(incorporated as a corporate partnership limited by shares (*société en commandite par actions*) under Luxembourg law, with registered office at 31, Z.A. Bourmicht, L-8070 Bertrange, Grand Duchy of Luxembourg and registered with the Register of Trade and Companies of Luxembourg (*Registre de commerce et des sociétés*, Luxembourg) under number B 169.199)

each an issuer under the
Citi U.S.\$80,000,000,000 Global Medium Term Note Programme

Notes issued by Citigroup Global Markets Holdings Inc. only will be unconditionally and irrevocably guaranteed by CITIGROUP INC. (incorporated in Delaware)

Notes issued by Citigroup Global Markets Funding Luxembourg S.C.A only will be unconditionally and irrevocably guaranteed by CITIGROUP GLOBAL MARKETS LIMITED (incorporated in England and Wales)

This base prospectus supplement (the "**Citigroup Inc. Rates Base Prospectus Supplement (No.1)**") constitutes a supplement for the purposes of Article 23 of Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**") and is supplemental to, and must be read in conjunction with, the Rates Base Prospectus dated 8 July 2021 (the "**Citigroup Inc. Rates Base Prospectus**") prepared by Citigroup Inc. with respect to the Citi U.S.\$80,000,000,000 Global Medium Term Note Programme (the "**Programme**").

This base prospectus supplement (the "**CGMHI Rates Base Prospectus Supplement (No.1)**") also constitutes a supplement for the purposes of Article 23 of the EU Prospectus Regulation and is supplemental to, and must be read in conjunction with, the Rates Base Prospectus dated 8 July 2021 (the "**CGMHI Rates Base Prospectus**") prepared by Citigroup Global Markets Holdings Inc. ("**CGMHI**") and Citigroup Inc. in its capacity as the CGMHI Guarantor with respect to the Programme.

This base prospectus supplement (the "**CGMFL Rates Base Prospectus Supplement (No.1)**") and, together with the Citigroup Inc. Rates Base Prospectus Supplement (No.1) and the CGMHI Rates Base Prospectus Supplement (No.1), the "**Supplement**") also constitutes a supplement for the purposes of Article 23 of the EU Prospectus Regulation and is supplemental to, and must be read in conjunction with, the Rates Base Prospectus dated 8 July 2021 (the "**CGMFL Rates Base Prospectus**" and, together with the Citigroup Inc. Rates Base Prospectus and the CGMHI Rates Base Prospectus, the "**Base Prospectus**") prepared by Citigroup Global Markets Funding Luxembourg S.C.A. ("**CGMFL**") and Citigroup Global Markets Limited in its capacity as the CGMFL Guarantor with respect to the Programme.

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), a competent authority under the EU Prospectus Regulation. The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the EU Prospectus Regulation. Such approval should not be considered an endorsement of the Issuer or of the quality of the Notes that are the subject of the Base Prospectus. Investors should make their own assessment as to the suitability of investing in the Notes.

Application has been made to the Irish Stock Exchange plc, trading as Euronext Dublin ("**Euronext Dublin**") for the approval of the Citigroup Inc. Rates Base Prospectus Supplement (No.1), the CGMHI Rates Base Prospectus Supplement (No.1) and the CGMFL Rates Base Prospectus Supplement (No.1) as Base Listing Particulars Supplements (the "**Citigroup Inc. Rates Base Listing Particulars Supplement (No.1)**", the "**CGMHI Rates Base Listing Particulars Supplement (No.1)**" and the "**CGMFL Rates Base Listing Particulars Supplement (No.1)**", respectively, and together, the "**Base Listing Particulars Supplement**"). Save where expressly provided or the context otherwise requires, where Notes are to be admitted to trading on the Global Exchange Market references herein to "Supplement", "Citigroup Inc. Rates Base Prospectus Supplement (No.1)", "CGMHI Rates Base Prospectus Supplement (No.1)" and "CGMFL Rates Base Prospectus Supplement (No.1)" shall be construed to be to "Base Listing Particulars Supplement", "Citigroup Inc. Rates Base Listing Particulars Supplement (No.1)", "CGMHI Rates Base Listing Particulars Supplement (No.1)", and "CGMFL Rates Base Listing Particulars Supplement (No.1)", respectively.

Terms defined in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

Citigroup Inc. accepts responsibility for the information contained in this Supplement (excluding the paragraphs set out under the headings "*Information relating to the CGMHI Rates Base Prospectus*" and "*Information relating to the CGMFL Rates Base Prospectus*" below). To the best of the knowledge of Citigroup Inc., the information contained in this Supplement (excluding the paragraphs set out under the headings "*Information relating to the CGMHI Rates Base Prospectus*" and "*Information relating to the CGMFL Rates Base Prospectus*" below) is in accordance with the facts and does not omit anything likely to affect the import of such information.

CGMHI accepts responsibility for the information contained in this Supplement (excluding the paragraphs set out under the headings "*Information relating to the Citigroup Inc. Rates Base Prospectus*" and "*Information relating to the CGMFL Rates Base Prospectus*" below). To the best of the knowledge of CGMHI, the information contained in this Supplement (excluding the paragraphs set out under the headings "*Information relating to the Citigroup Inc. Rates Base Prospectus*" and "*Information relating to the CGMFL Rates Base Prospectus*" below) is in accordance with the facts and does not omit anything likely to affect the import of such information.

The CGMHI Guarantor accepts responsibility for the information contained in this Supplement (excluding the paragraphs set out under the headings "*Information relating to the Citigroup Inc. Rates Base Prospectus*" and "*Information relating to the CGMFL Rates Base Prospectus*" below). To the best of the knowledge of the CGMHI Guarantor, the information contained in this Supplement (excluding the paragraphs set out under the headings "*Information relating to the Citigroup Inc. Rates Base Prospectus*" and "*Information relating to the CGMFL Rates Base Prospectus*" below) is in accordance with the facts and does not omit anything likely to affect the import of such information.

CGMFL accepts responsibility for the information contained in this Supplement (excluding the paragraphs set out under the headings "*Information relating to the Citigroup Inc. Rates Base Prospectus*" and "*Information relating to the CGMHI Rates Base Prospectus*" below). To the best of the knowledge of CGMFL, the information contained in this Supplement (excluding the paragraphs set out under the headings "*Information relating to the Citigroup Inc. Rates Base Prospectus*" and "*Information relating to the CGMHI Rates Base Prospectus*" below) is in accordance with the facts and does not omit anything likely to affect the import of such information.

The CGMFL Guarantor accepts responsibility for the information contained in this Supplement (excluding (i) the paragraphs set out under the headings "*Information relating to the Citigroup Inc. Rates Base Prospectus*" and "*Information relating to the CGMHI Rates Base Prospectus*" below, and (ii) the information set out in Schedule 1 hereto (*Alternative Performance Measures (Citigroup Inc. 2021 Q2 Form 8-K)*)). To the best of the knowledge of the CGMFL Guarantor, the information contained in this Supplement (excluding (i) the paragraphs set out under the headings "*Information relating to the Citigroup Inc. Rates Base Prospectus*" and "*Information relating to the CGMHI Rates Base Prospectus*" below, and (ii) the information set out in Schedule 1 hereto (*Alternative Performance Measures (Citigroup Inc. 2021 Q2 Form 8-K)*)) is in accordance with the facts and does not omit anything likely to affect the import of such information.

INFORMATION RELATING TO THE CITIGROUP INC. RATES BASE PROSPECTUS

Publication of the Form 8-K of Citigroup Inc. on 14 July 2021

On 14 July 2021, Citigroup Inc. (as an Issuer under the Programme) filed a Current Report on Form 8-K (the "**Citigroup Inc. 2021 Q2 Form 8-K**") with the Securities and Exchange Commission of the United States (the "**SEC**") in connection with the publication of its Quarterly Financial Data Supplement for the quarter ended 30 June 2021. A copy of the Citigroup Inc. 2021 Q2 Form 8-K has been filed with the Central Bank, Euronext Dublin and the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") and has been published on the website of the Luxembourg Stock Exchange (<https://dl.bourse.lu/dl?v=BCgkuH1wL6NZgB8XYmd/YXivt/SNtY1UjkHK5Gc32wnhj7hjNzjHp4pV9jKbBoNqXDzcCWvHTiyxoJISDeywu3LMAr62YlgoI2XaIBxtgnu/heMXdG/jSgZMWZy86VVAY4YHnYTEIuNT6W90rn7xVxedVN34EXDaUNsmqEdz9igLc32EJNimgKiDc+RuRsTpqK5NLIYLIQW759dKByLi5DEDzFvriDeC+mPcxLJbfmdO8okjrfDN6R3cVfknroj>). By virtue of this Supplement, the Citigroup Inc. 2021 Q2 Form 8-K is incorporated by reference in, and forms part of, the Citigroup Inc. Rates Base Prospectus.

The following information appears on the page(s) of the Citigroup Inc. 2021 Q2 Form 8-K as set out below:

| | Page(s) |
|--|------------------------------------|
| (a) Press Release, dated 14 July 2021, issued by Citigroup Inc. | Exhibit Number 99.1 on pages 4-13 |
| (b) Citigroup Inc. Quarterly Financial Data Supplement for the quarter ended 30 June 2021. | Exhibit Number 99.2 on pages 14-41 |

Any information not listed in the cross-reference list above but included in the Citigroup Inc. 2021 Q2 Form 8-K is not incorporated by reference and is either covered elsewhere in the Base Prospectus or not relevant for investors.

Alternative Performance Measures

Information relating to alternative performance measures ("**APMs**") for the purposes of the Guidelines published by the European Securities and Markets Authority ("**ESMA**") is set out in Schedule 1 to this Supplement.

Amendments to the General Conditions of the Notes

The General Conditions of the Notes set out in Section G.1 of the Citigroup Inc. Rates Base Prospectus entitled "*General Conditions of the Notes*" shall be amended as set out in Schedule 3 to this Supplement.

General

Save as disclosed in this Supplement (including any documents incorporated by reference herein), there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Citigroup Inc. Rates Base Prospectus since the publication of the Citigroup Inc. Rates Base Prospectus.

Copies of the Citigroup Inc. Rates Base Prospectus and this Supplement will be obtainable free of charge in electronic form, for so long as the Programme remains in effect or any Notes remain outstanding, at the specified office of the Fiscal Agent and each of the other Paying Agents and all documents incorporated by reference in the Citigroup Inc. Rates Base Prospectus will be available on the website specified for each such document in the Citigroup Inc. Rates Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Citigroup Inc. Rates Base Prospectus by this Supplement and (b) any statement in the Citigroup Inc. Rates Base Prospectus or otherwise incorporated by reference into the Citigroup Inc. Rates Base Prospectus, the statements in (a) above will prevail.

Withdrawal rights

No non-exempt offers of Notes to the public in the European Economic Area made by Citigroup Inc. as Issuer pursuant to the Citigroup Inc. Rates Base Prospectus are on-going as of the date hereof, and consequently, no rights of withdrawal arise in accordance with Article 23(2a) of the EU Prospectus Regulation following the publication of this Supplement.

INFORMATION RELATING TO THE CGMHI RATES BASE PROSPECTUS

Publication of the Form 8-K of Citigroup Inc. on 14 July 2021

On 14 July 2021, Citigroup Inc. (as CGMHI Guarantor under the Programme) filed a Current Report on Form 8-K (the "**Citigroup Inc. 2021 Q2 Form 8-K**") with the Securities and Exchange Commission of the United States (the "**SEC**") in connection with the publication of its Quarterly Financial Data Supplement for the quarter ended 30 June 2021. A copy of the Citigroup Inc. 2021 Q2 Form 8-K has been filed with the Central Bank, Euronext Dublin and the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") and has been published on the website of the Luxembourg Stock Exchange (<https://dl.bourse.lu/dl?v=BCgkuH1wL6NZgB8XYmd/YXivt/SNtY1UjkHK5Gc32wnhj7hjNzjHp4pV9jKbBoNqXDzcCWvHTiyxoJISDeywu3LMAr62YlgoI2Xa1Bxtgnu/heMXdG/jSgZMWZy86VVAY4YHnYTEIuNT6W90rn7xVxedVN34EXDaUNsmqEdz9igLc32EJNimgKiDc+RuRsTpqK5NLIYLIQW759dKByLi5DEDzFvriDeC+mPcxLJbfmdO8okjrfDN6R3cVfkroj>). By virtue of this Supplement, the Citigroup Inc. 2021 Q2 Form 8-K is incorporated by reference in, and forms part of, the CGMHI Rates Base Prospectus.

The following information appears on the page(s) of the Citigroup Inc. 2021 Q2 Form 8-K as set out below:

| | Page(s) |
|--|------------------------------------|
| (a) Press Release, dated 14 July 2021, issued by Citigroup Inc. | Exhibit Number 99.1 on pages 4-13 |
| (b) Citigroup Inc. Quarterly Financial Data Supplement for the quarter ended 30 June 2021. | Exhibit Number 99.2 on pages 14-41 |

Any information not listed in the cross-reference list above but included in the Citigroup Inc. 2021 Q2 Form 8-K is not incorporated by reference and is either covered elsewhere in the Base Prospectus or not relevant for investors.

Alternative Performance Measures

Information relating to alternative performance measures ("**APMs**") for the purposes of the Guidelines published by the European Securities and Markets Authority ("**ESMA**") is set out in Schedule 1 to this Supplement.

Amendments to the General Conditions of the Notes

The General Conditions of the Notes set out in Section G.1 of the CGMHI Rates Base Prospectus entitled "*General Conditions of the Notes*" shall be amended as set out in Schedule 3 to this Supplement.

General

Save as disclosed in this Supplement (including any documents incorporated by reference herein), there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the CGMHI Rates Base Prospectus since the publication of the CGMHI Rates Base Prospectus.

Copies of the CGMHI Rates Base Prospectus and this Supplement will be obtainable free of charge in electronic form, for so long as the Programme remains in effect or any Notes remain outstanding, at the specified office of the Fiscal Agent and each of the other Paying Agents and all documents incorporated by reference in the CGMHI Rates Base Prospectus will be available on the website specified for each such document in the CGMHI Rates Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the CGMHI Rates Base Prospectus by this Supplement and (b) any statement in the CGMHI Rates Base Prospectus or otherwise incorporated by reference into the CGMHI Rates Base Prospectus, the statements in (a) above will prevail.

Withdrawal rights

No non-exempt offers of Notes to the public in the European Economic Area made by CGMHI as Issuer pursuant to the CGMHI Rates Base Prospectus are on-going as of the date hereof, and consequently, no rights of withdrawal

arise in accordance with Article 23(2a) of the EU Prospectus Regulation following the publication of this Supplement.

INFORMATION RELATING TO THE CGMFL RATES BASE PROSPECTUS

Publication of the Form 8-K of Citigroup Inc. on 14 July 2021

On 14 July 2021, Citigroup Inc. (as indirect parent company of CGMFL) filed a Current Report on Form 8-K (the "**Citigroup Inc. 2021 Q2 Form 8-K**") with the Securities and Exchange Commission of the United States (the "**SEC**") in connection with the publication of its Quarterly Financial Data Supplement for the quarter ended 30 June 2021. A copy of the Citigroup Inc. 2021 Q2 Form 8-K has been filed with the Central Bank, Euronext Dublin and the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") and has been published on the website of the Luxembourg Stock Exchange (<https://dl.bourse.lu/dl?v=BCgkuH1wL6NZgB8XYmd/YXivt/SNtY1UjkHK5Gc32wnhj7hjNzjHp4pV9jKbBoNqXDzcCWvHTiyxoJISDeywu3LMAr62YlgoI2XaIBxtgnu/heMXdG/jSgZMWZy86VVAY4YHnYTEIuNT6W90rn7xVxedVN34EXDaUNsmqEdz9igLc32EJNimgKiDc+RuRsTpqK5NLIYLIQW759dKByLi5DEDzFvriDeC+mPcxLJbfmdO8okjrfDN6R3cVfknroj>). By virtue of this Supplement, the Citigroup Inc. 2021 Q2 Form 8-K is incorporated by reference in, and forms part of, the CGMFL Rates Base Prospectus.

The following information appears on the page(s) of the Citigroup Inc. 2021 Q2 Form 8-K as set out below:

| | Page(s) |
|--|------------------------------------|
| (a) Press Release, dated 14 July 2021, issued by Citigroup Inc. | Exhibit Number 99.1 on pages 4-13 |
| (b) Citigroup Inc. Quarterly Financial Data Supplement for the quarter ended 30 June 2021. | Exhibit Number 99.2 on pages 14-41 |

Any information not listed in the cross-reference list above but included in the Citigroup Inc. 2021 Q2 Form 8-K is not incorporated by reference and is either covered elsewhere in the Base Prospectus or not relevant for investors.

Publication of the Annual Report and Financial Statements of Citigroup Global Markets Limited

On 16 July 2021, Citigroup Global Markets Limited (as CGMFL Guarantor) published its annual report and audited non-consolidated financial statements for the year ended 31 December 2020 (the "**CGMFL Guarantor 2020 Annual Report**"). A copy of the CGMFL Guarantor 2020 Annual Report has been filed with the Central Bank, Euronext Dublin and the CSSF and has been published on the website of the Euronext Dublin (<https://ise-prod-nr-eu-west-1-data-integration.s3-eu-west-1.amazonaws.com/202107/af4f27d6-cfb9-4148-b6d7-3f50cef22d51.PDF>) and the website of the Luxembourg Stock Exchange (www.bourse.lu). By virtue of this Supplement, the CGMFL Guarantor 2020 Annual Report is incorporated by reference in, and forms part of, the CGMFL Rates Base Prospectus.

The following information appears on the page(s) of the CGMFL Guarantor 2020 Annual Report as set out below:

| | |
|---|----------------|
| 1. The audited historical financial information of the CGMFL Guarantor in respect of the year ended 31 December 2020: | |
| | Page(s) |
| A. Income Statement | 31 |
| B. Statement of Comprehensive Income | 32 |
| C. Statement of Changes in Equity | 33 |
| D. Balance Sheet | 34 |
| E. Statement of Cash Flows | 35 |
| F. Notes to the Financial Statements | 36-98 |
| G. Independent Auditor's Report to the members of CGML | 27-30 |

Any information not listed in the cross-reference list above but included in the CGMFL Guarantor 2020 Annual Report is not incorporated by reference and is either covered elsewhere in the Base Prospectus or not relevant for investors.

Alternative Performance Measures

Information relating to alternative performance measures ("APMs") for the purposes of the Guidelines published by the European Securities and Markets Authority ("ESMA") is set out in Schedules 1 and 2 to this Supplement.

Amendments to the General Conditions of the Notes

The General Conditions of the Notes set out in Section G.1 of the CGMFL Rates Base Prospectus entitled "General Conditions of the Notes" shall be amended as set out in Schedule 3 to this Supplement.

Significant change and material adverse change

There has been (i) no significant change in the financial or trading position of CGML or CGML and its subsidiaries as a whole since 31 December 2020 (the date of its most recently published audited annual financial statements) and (ii) no material adverse change in the financial position or prospects of CGML or CGML and its subsidiaries as a whole since 31 December 2020 (the date of its most recently published audited annual financial statements).

There has been no significant change in the financial performance of CGML and its subsidiaries as a whole since 31 December 2020 (the date of its most recently published audited annual financial statements).

Corporate Authorities

The approval of the CGMFL Rates Base Prospectus Supplement (No.1) will be ratified pursuant to resolutions of the board of managers of the Corporate Manager of CGMFL on or around 4 August 2021.

General

Save as disclosed in this Supplement (including any documents incorporated by reference herein), there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the CGMFL Rates Base Prospectus since the publication of the CGMFL Rates Base Prospectus.

Copies of the CGMFL Rates Base Prospectus and this Supplement will be obtainable free of charge in electronic form, for so long as the Programme remains in effect or any Notes remain outstanding, at the specified office of the Fiscal Agent and each of the other Paying Agents and all documents incorporated by reference in the CGMFL Rates Base Prospectus will be available on the website specified for each such document in the CGMFL Rates Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the CGMFL Rates Base Prospectus by this Supplement and (b) any statement in the CGMFL Rates Base Prospectus or otherwise incorporated by reference into the CGMFL Rates Base Prospectus, the statements in (a) above will prevail.

Withdrawal rights

No non-exempt offers of Notes to the public in the European Economic Area made by CGMFL as Issuer pursuant to the CGMFL Rates Base Prospectus are on-going as of the date hereof, and consequently, no rights of withdrawal arise in accordance with Article 23(2a) of the EU Prospectus Regulation following the publication of this Supplement.

SCHEDULE 1

ALTERNATIVE PERFORMANCE MEASURES (CITIGROUP INC. 2021 Q2 FORM 8-K)

The Citigroup Inc. 2021 Q2 Form 8-K contains certain alternative performance measures (APMs). For further details on the components of the APMs, how these APMs are calculated, an explanation of why such APMs provide useful information for investors and a reconciliation to the nearest equivalent US GAAP measures, please see references to "Non-GAAP Financial Measures" in the Citigroup Inc. 2021 Q2 Form 8-K and the table below:

| APM | Explanation of Why Use of APM Provides Useful Information | Citigroup Inc. 2021 Q2 Form 8-K Page Reference for Basis of Calculation, Components, Reconciliation and Comparatives to Previous Reporting Periods |
|--|--|---|
| Results of Operations Excluding the impact of Foreign Exchange Translation | Citi believes the presentation of its results of operations excluding the impact of FX translation provides a more meaningful depiction for investors of the underlying fundamentals of its businesses. | Appendix B on page 8 and footnote 5 on page 10; and Exhibit 99.2 on pages 6, 11, 13, 19 and 20 |
| Tangible Book Value per Share | Citi believes these capital metrics provide useful information, as they are used by investors and industry analysts. | Exhibit 99.1, pages 1, 2 and 3, Appendix E on page 10 and footnote 4 on page 10; and Exhibit 99.2, on pages 1 (including footnote 8) and 27 |
| Tangible Common Equity and Return on Average Tangible Common Equity | Citi believes these capital metrics provide useful information for investors and industry analysts. | Exhibit 99.1, page 1, Appendix A on page 7 and Appendix E on page 10 and footnote 2 on page 10; and Exhibit 99.2, on page 27 |
| Results of Operations Excluding the Impact of gains/ (losses) on Loan Hedges | Citi believes the presentation of its results of operations excluding the impact of gain/(loss) on loan hedges related to accrual loans provides a more meaningful depiction for investors of the underlying fundamentals of its businesses. | Exhibit 99.1, pages 4 and 5 and footnote 6 on page 10; Exhibit 99.2, on page 16 (including footnote 1) |

SCHEDULE 2

ALTERNATIVE PERFORMANCE MEASURES (CGMFL GUARANTOR 2020 ANNUAL REPORT)

In relation to the CGMFL Rates Base Prospectus only, the CGMFL Guarantor 2020 Annual Report contains several alternative performance measures (APMs). For further details on (i) the components of the APMs, (ii) the basis of calculation of the APMs, (iii) a reconciliation with the financial statements, (iv) an explanation of why such APMs provide useful information for investors and (v) comparatives and reconciliations for corresponding previous reporting periods, please see the table below:

| APM | Components of APM | Basis of calculation (including any assumptions) | of Reconciliation with financial statements | Explanation of why use of APM provides useful information | Comparatives and reconciliations for corresponding previous reporting period |
|-----|-------------------|--|---|---|--|
|-----|-------------------|--|---|---|--|

In the CGMFL Guarantor 2020 Annual Report:

| | | | | | |
|---|--|--|--|----------------------------|---|
| Other Income and Expenses (contained in the Strategic Report) | "Net finance income on pension" and "Other Income" in the Income Statement | Sum of "Other Finance Income" and "Other Income" in the Income Statement | Sum of "Other Finance Income" and "Other Income" in the Income Statement | Acts as a subtotal/summary | Other Income and Expenses was presented in the Strategic Report in the CGMFL Guarantor 2019 Annual Report and was calculated in the same manner |
|---|--|--|--|----------------------------|---|

SCHEDULE 3

AMENDMENTS TO THE GENERAL CONDITIONS OF THE NOTES

The General Conditions of the Notes set out in Section G.1 of the Base Prospectus entitled "*General Conditions of the Notes*" on pages 294 to 339 shall be amended by deleting the last sentence of the first paragraph of General Condition 1 (*Form, Denomination and Title*) on page 297 of the Base Prospectus in its entirety.