



15/08/2025

OBJECT: ADJUSTMENTS ON MB IM UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	Voluntarily Exchange Offer
Underlying ISIN Code	IT0000062957
Underlying Name	MB IM
EFFECTIVE DATE	16/08/2025

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	Ratio Method, R-Factor: 0.37870492
UNDERLYING SUBSTITUTION	New Underlying: BMPS IM, ISIN: IT0005508921

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE	16/08/2025
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INVESTMENT CERTIFICATES BASKET

Issuer	Cod ISIN	Old Underlying	New Underlying	Old Strike	New Strike
Citigroup Global Markets Funding Luxembourg S.C.A	XS2623598161	MB IM IT0000062957	BMPS IM IT0005508921	EUR 11.54	EUR 4.370254